

CDW HOLDING LIMITED
(Incorporated in Bermuda)
(Company Registration No. 35127)

THE PROPOSED SHARE CONSOLIDATION OF EVERY TWO (2) EXISTING ORDINARY SHARES OF PAR VALUE OF US\$0.02 EACH IN THE AUTHORISED AND ISSUED SHARE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE OF PAR VALUE OF US\$0.04 EACH AS AT A BOOKS CLOSURE DATE TO BE DETERMINED BY THE BOARD OF DIRECTORS

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcement made by CDW Holding Limited (the “**Company**”) on 13 March 2015 relating to the Proposed Share Consolidation.*

Further to the Company’s announcement made on 13 March 2015, the Board of Directors of the Company is pleased to announce the receipt of the in-principle approval (the “**AIP**”) from Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 2 April 2015, for the listing and quotation of the Consolidated Shares on the Official List of SGX-ST. The AIP is subject to:

- (a) Compliance with SGX-ST’s listing requirements; and
- (b) Shareholder’s approval on the Proposed Share Consolidation.

The AIP is not to be taken as an indication of the merits of the Consolidated Shares, Proposed Share Consolidation, the Company and/or its subsidiaries.

BY Order of the Board

Lynn Wan Tiew Leng
Company Secretary
6 April 2015